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Hearing Date: April 18, 2019 at 10:00 a.m.

Response Deadline: April 11, 2019 at 4:00 p.m.

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

SEARS HOLDINGS CORPORATION, : Case No. 18-23538 (RDD)

et al.,

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Debtors: : (Jointly Administered)

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## ORDER CONFIRMING INAPPLICABILITY OF AUTOMATIC STAY

Libby Dial Enterprises, LLC ("Movant") having moved this Court pursuant to its Motion for an Order (I) Confirming Inapplicability of the Automatic Stay; or (II) To the Extent Necessary, an Order Granting Relief from the Automatic Stay (the "Motion")<sup>1</sup>, to exercise an option and issue a timely notice pursuant to the terms of an unexpired lease of non-residential real property with Kmart Corporation ("Kmart"), and this Court having determined that proper and adequate notice has been given and that no other or further notice is necessary; and after a hearing being held; and after due deliberation thereon; and good and sufficient cause appearing therefore, it is hereby

<sup>&</sup>lt;sup>1</sup> Terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

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## ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Motion is GRANTED.
- 2. The automatic stay of 11 U.S.C. § 362(a) is not applicable to Movant's actions in exercising its option pursuant to the terms of Article 4 of the Lease, an unexpired lease of non-residential real property with Kmart.
- 3. The Court shall retain jurisdiction to interpret and enforce this Order.

Dated:	, 2019	
		JUDGE ROBERT D. DRAIN
		United States Bankruntey Judge